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|----|---|---|--|
| 1 | Marion I. Quesenbery, Cal. SBN 072308 Bart M. Botta, Cal SBN 167051 | | |
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| 3 | Oakland, CA 94620 Telephone: (510) 705-8894 | | |
| 4 | Facsimile: (510) 705-8737 E-mail: marion@rjlaw.com | | |
| 5 | Attorneys for Plaintiff | | |
| 6 | DOBLER & SONS, LLC | | |
| 7 | UNITED STATES DISTRICT COURT | | |
| 8 | FOR THE NORTHERN DISTRICT OF CALIFORNIA | | |
| 9 | DOBLER & SONS, LLC, a California | CASE NO. C 08-00113 RS | |
| 10 | limited liability company, | NOTICE RE FILING OF | |
| 11 | Plaintiff, | BANKRUPTCY CASE BY DEFENDANT FRESH 'N HEALTHY, INC. | |
| 12 | V. | | |
| 13 | FRESH 'N HEALTHY, INC., a Delaware Corporation; MARK WILLIAMS, an | | |
| 14 | individual; JACK PARSON, an individual; MARK MCCORMICK, an individual; | | |
| 15 | STEVEN CINELLI, an individual; and PRESTWICK PARTNERS, LLC, a | | |
| 16 | California limited liability company, | | |
| 17 | Defendants. | | |
| 18 | On March 20, 2008, Defendant Fresh 'N Healthy, Inc. filed a chapter 7 bankruptcy case | | |
| 19 | in the U.S. Bankruptcy Court, Northern District of California, Case No. 08-51326. A copy of the | | |
| 20 | | | |
| 21 | Notice of Chapter 7 Bankruptcy Case is attached as Exhibit A. Date: April 9, 2008 RYNN & JANOWSKY, LLP | | |
| 22 | Bute. Tipin 9, 2000 | | |
| 23 | I | By: /s/ Marion I. Quesenbery MARION I. QUESENBERY | |
| 24 | | Attorneys for Plaintiff DOBLER & SONS, LLC | |
| | | DODLLIK & BOINS, LLC | |
| | | | |

Notice of Filing of Bankruptcy Case, Case No. C08-00113~RS-Page~1

FORM B9B (Chapter 7 Corporation/Partnership No Asset Case) (12/07)

Case Number 08-51326 ASW 7

UNITED STATES BANKRUPTCY COURT

Northern District of California (San Jose)

Notice of Chapter 7 Bankruptcy Case, Meeting of Creditors, & Deadlines

A chapter 7 bankruptcy case concerning the debtor(s) Corporation listed below was filed on 3/20/08.

You may be a creditor of the debtor. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below. NOTE: The staff of the bankruptcy clerk's office cannot give legal advice.

See Reverse Side For Important Explanations

Debtor(s) (name(s) used by the debtor(s) in the last 8 years, including married, maiden, trade, and address):

Fresh 'n Healthy, Inc.

fdba Gilroy Machining, fdba Epicure Select, Inc.

c/o Bur Pilger Mayer Attn: Russ Burbank 600 California St., #1300 San Francisco, CA 94108

Case Number:
08–51326

Attorney for Debtor(s) (name and address):
Ivan Jen
Murray and Murray
19400 Stevens Creek B1
Cupertino, CA 95014–2548
Telephone number: (408)907–9200

Taxpayer ID/Employer ID/Other Nos.:
20–5513379

Bankruptcy Trustee (name and address):
Suzanne Decker
1271 Washington Ave. #318
San Leandro, CA 94577
Telephone number: (510) 483–4334

Meeting of Creditors

Date: April 24, 2008 Time: 11:00 AM

Location: U.S. Federal Bldg., 280 S 1st St. #130, San Jose, CA 95113

Important Notice to Individual Debtors: The United States Trustee requires all debtors who are individuals to provide government–issued photo identification and proof of social security number to the trustee at the meeting of creditors.

Creditors May Not Take Certain Actions:

In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case.

Please Do Not File a Proof of Claim Unless You Receive a Notice To Do So.

Creditor with a Foreign Address:

A creditor to whom this notice is sent at a foreign address should read the information under "Do Not File a Proof of Claim at This Time" on the reverse side.

| | For the Court: Clerk of the Bankruptcy Court: Gloria L. Franklin |
|---|--|
| Hours Open: Monday – Friday 9:00 AM – 4:30 PM | Date: 3/21/08 |

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| FYPI A | ONC |
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FORM B9B (12/07)

| | EAI LANATIONS FORM B9B (12/07 |
|---------------------------------|--|
| | A bankruptcy case under Chapter 7 of the Bankruptcy Code (title 11, United States Code) has been filed in this cour by or against the debtor(s) listed on the front side, and an order for relief has been entered. |
| | The staff of the bankruptcy clerk's office cannot give legal advice. Consult a lawyer to determine your rights in this case. |
| May Not Take Certain Actions | Prohibited collection actions are listed in Bankruptcy Code §362. Common examples of prohibited actions include contacting the debtor by telephone, mail or otherwise to demand repayment, taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay. |
| | A meeting of creditors is scheduled for the date, time and location listed on the front side. The <i>debtor's</i> representative must be present at the meeting to be questioned under oath by the trustee and by creditors. Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice. |
| Claim at This Time | There does not appear to be any property available to the trustee to pay creditors. <i>You therefore should not file a proof of claim at this time.</i> If it later appears that assets are available to pay creditors, you will be sent another notice telling you that you may file a proof of claim, and telling you the deadline for filing your proof of claim. If this notice is mailed to a creditor at a foreign address, the creditor may file a motion requesting the court to extend the deadline. |
| Office | Any paper that you file in this bankruptcy case should be filed at the bankruptcy clerk's office at the address listed on the front side. You may inspect all papers filed, including the list of the debtor's property and debts and the list of the property claimed as exempt, at the bankruptcy clerk's office. |
| | Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in this case. |
| | Refer to Other Side for Important Deadlines and Notices |
| | |

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